

June 29, 2018

To

**The Adjudicating Authority**  
National Company Law Tribunal  
Mumbai Bench  
6<sup>th</sup> Floor, Fountain Telecom,  
Building 1, Mahatma Gandhi Road,  
Fort, Mumbai  
Maharashtra 400001

**Subject: Report certifying constitution of Committee of Creditors - in the case no CP(IB)-02-(MB)/2018 – State Bank of India Vs Videocon Industries Limited**

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, we hereby certify that Committee of Creditors (“CoC”) is constituted as on 29 June 2018 on the basis of claims received from creditors pursuant to public announcement dated 09 June 2018. The composition of CoC may change subsequently as we may receive more claims or on basis any additional information from books of accounts maintained by the Company.

Following members, being financials creditors of Videocon Industries Limited, shall constitute the CoC. The preliminary voting share of each member is indicated below. However, the voting share is subject to further reconciliations:

S. No.	Financial Creditor	Voting Share (%)
1	STATE BANK OF INDIA	19.15
2	IDBI BANK	16.63
3	CENTRAL BANK OF INDIA	8.69
4	ICICI BANK	5.76
5	UNION BANK OF INDIA	4.40
6	EXIM BANK	4.14
7	BANK OF BARODA	3.97
8	CORPORATION BANK	3.88
9	BANK OF INDIA	3.73
10	PUNJAB NATIONAL BANK	3.60
11	ALLAHABAD BANK	3.18
12	CANARA BANK	3.14
13	INDIAN OVERSEAS BANK	3.08
14	SYNDICATE BANK	2.98
15	BANK OF MAHARASHTRA	2.04
16	VIJAYA BANK	1.79
17	L I C OF INDIA	1.70
18	UCO BANK	1.60
19	DENA BANK	1.37

**VIDEOCON INDUSTRIES LIMITED**

Registered Office : 14 K. M. Stone, Aurangabad Paithan Road, Village-Chittegaon, Taluka-Paithan, Aurangabad-431105, Maharashtra, India  
Corporate Office : 296, Udyog Vihar, Phase-II, Gurugram 122015, Haryana, India | T: +91-124-4145912 | F: +91-124-4215401  
Corporate Identity Number : L99999MH1986PLC103624



**“Company under Corporate Insolvency Resolution Process of NCLT Order, dated June 6, 2018”**

20	IFCI LTD	1.06
21	DB TRUSTEES (HONGKONG) LTD	0.94
22	INDIAN BANK	0.78
23	ANDHRA BANK	0.71
24	UNITED BANK OF INDIA	0.64
25	ORIENTAL BANK OF COMMERCE	0.61
26	J&K BANK	0.16
27	FEDERAL BANK	0.10
28	GOLDMAN SACHS INTERNATIONAL	0.07
29	SIDBI	0.05
30	MORGAN STANLEY & CO. INTERNATIONAL PLC	0.01
31	NOMURA INTERNATIONAL PLC	0.01
32	KOTHARI METALS LIMITED	0.01
33	HIND FILTERS LIMITED	0.00003
	<b>Total</b>	<b>100</b>

*\*represents Foreign Currency Convertible Bonds ("FCCCB") of FCCB Holders.*

The list of creditors is based on claims received and is subject to update, modification and variations based on going verification. We have received over 2400 claim for over emails and hard copies. While every effort has been made to screen the claims received and collate the list of creditors out of enormous number of claims received, this list may change or get updated. The process of reconciliation and verification of claim is on-going and may be updated in future.

For any queries you may reach out at our email [IRPVIL@bsraffiliates.com](mailto:IRPVIL@bsraffiliates.com) or [anujvjain@bsraffiliates.com](mailto:anujvjain@bsraffiliates.com)

Thanking You,

Yours truly,

**For Videocon Industries Limited**

**Anuj Jain**

BSRR & CO. | 8th Floor, Building No.10C,

DLF Cyber City, Gurgaon-122002, INDIA

**Interim Resolution Professional**

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Videocon Industries Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 6th June, 2018 under the provisions of the Code. )

*AJ*

**"Company under Corporate Insolvency  
Resolution Process by NCLT Order,  
dated June 6, 2018"**

