



VIDEOCON

May 22, 2012

The Corporate Relations Department Bombay Stock Exchange Limited P. J. Towers, Dalal Street Mumbai – 400 001	The Corporate Relations Department National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Allotment of 15,750,000 underlying equity shares represented by the issue of 15,750,000 Global Depository Receipts aggregating to US\$ 51.02 million

With reference to the earlier announcement dated May 15, 2012, Videocon Industries Limited (the "Company") has closed the GDR Issue and allotted 15,750,000 underlying equity shares of face value of Rs. 10/- each, represented by 15,750,000 GDR at a price of US\$ 3.2395 per GDR, equivalent to Rs. 174/- per equity share aggregating to US\$ 51.02 Million.

You are requested to kindly take the same on record.

Thanking you,

Yours truly,

For Videocon Industries Limited

Vinod Kumar Bohra
Company Secretary

VIDEOCON INDUSTRIES LIMITED

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