

**VIDEOCON GROUP COMPANIES**  
**NOTIFICATION FOR THE ATTENTION OF THE CREDITORS OF THE 13**  
**VIDEOCON GROUP COMPANIES**  
**(UNDERGOING CONSOLIDATED CORPORATE INSOLVENCY RESOLUTION**  
**PROCESS, UNDER INSOLVENCY & BANKRUPTCY CODE, 2016)**

Dear Sir,

As you are aware, the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") *vide* its order dated August 08, 2019 has ordered the consolidation of the corporate insolvency resolution process ("CIRP") of the 13 Videocon Group entities ("Videocon Group Entities") under the Insolvency and Bankruptcy Code, 2016 ("Code"). Further, the NCLT *vide* an order dated September 25, 2019 (published on September 27, 2020) has appointed the undersigned as the resolution professional ("Resolution Professional") for the consolidated CIRP of the Videocon Group Entities.

The CIRP of the Videocon Group Entities is now at an advanced stage. The compliant resolution plans received in the CIRP of the Videocon Group Entities were presented before the members of the committee of creditors of the Videocon Group Entities ("CoC") at the 19<sup>th</sup> meeting of the CoC held on November 11, 2020, the voting process for which concluded on December 11, 2020 at 8 P.M. (IST), wherein the CoC has approved the resolution plan submitted by Twin Star Technologies Limited ("Resolution Plan"), by passing the requisite resolution with 95.09% majority/voting share in accordance with the provisions of Section 30(4) of the Insolvency and Bankruptcy Code, 2016 ("Code"). The said Resolution Plan which has been filed with the Hon'ble NCLT on December 15, 2020 by the Resolution professional, is currently pending before the Hon'ble NCLT for its approval under Section 31 of the Code.

Please note that upon approval of the Resolution plan, all admitted claims in the CIRP of the Videocon Group Entities shall be settled in accordance with the provisions of the Resolution Plan. Here onwards, all claim related communication will be made through a new email id i.e. [invilclaims@deloitte.com](mailto:invilclaims@deloitte.com) along with the existing email id i.e. [inrpvil@deloitte.com](mailto:inrpvil@deloitte.com). Please note that the Resolution Professional may be contacted at the new email id [invilclaims@deloitte.com](mailto:invilclaims@deloitte.com) only for claim related matter and the existing email id [inrpvil@deloitte.com](mailto:inrpvil@deloitte.com) for all matters.

Regards,

**Abhijit Guhathakurta**

Resolution Professional of 13 Videocon Group Companies under Consolidated CIRP  
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**Please email your responses to [invilclaims@deloitte.com](mailto:invilclaims@deloitte.com) ; [inrpvil@deloitte.com](mailto:inrpvil@deloitte.com)**