

June 29, 2018



To

The Adjudicating Authority
National Company Law Tribunal
Mumbai Bench
6th Floor, Fountain Telecom,
Building 1, Mahatma Gandhi Road,
Fort, Mumbai
Maharashtra 400001

Subject: Report certifying constitution of Committee of Creditors in the matter of State Bank of India v/s. Videocon Telecommunications Limited order no. C.P.(IB)-01(MB)/2018 dated June 11, 2018

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, we hereby certify that Committee of Creditors ("CoC") is constituted as on 29 June 2018 on the basis of claims received from creditors pursuant to public announcement dated 13 June 2018. The composition of CoC may change subsequently as we may receive more claims or on basis any additional information from books of accounts maintained by the Company.

Following members, being financials creditors of Videocon Telecommunications Limited, shall constitute the CoC. The preliminary voting share of each member is indicated below. However, the voting share is subject to further reconciliations:

S. No.	FINANCIAL CREDITORS	% VOTING SHARE
1	STATE BANK OF INDIA	23.98
2	CENTRAL BANK OF INDIA	16.27
3	CORPORATION BANK	9.24
4	CANARA BANK	7.56
5	ICICI BANK	7.25
6	BANK OF BARODA	7.19
7	PUNJAB NATIONAL BANK	5.40
8	UNION BANK OF INDIA	5.17
9	SYNDICATE BANK	4.26
10	DENA BANK	3.69
11	IFCI LTD	2.54
12	LIC OF INDIA	2.53
13	UNITED BANK OF INDIA	2.00
14	ORIENTAL BANK OF COMMERCE	1.02
15	INDIAN OVERSEAS BANK	0.69
16	VIJAYA BANK	0.47
17	UCO BANK	0.43
18	INDIAN BANK	0.19
19	BANK OF MAHARASHTRA	0.11
	TOTAL	100

Videocon Telecommunications Limited
Plot No. 296, Udyog Vihar Phase-II, Gurgaon - 122 016, Haryana, India
Telephone: +91-124-671 0600 Fax: +91-124-671 0700

Handwritten signature
Company under corporate insolvency
resolution process by NCLT order
Dated June 11, 2018

Registered Office :
R H No. 2, Pratapnagar, Shahnoorwadi Road, Aurangabad - 431 001 Maharashtra

CIN No. : U72900MH2007PLC204763

www.videocontelecom.com



The list of creditors is based on claims received and is subject to update, modification and variations based on going verification. We have received over 150 claims forover emails and hard copies. While every effort has been made to screen the claims received and collate the list of creditors out of enormous number of claims received, this list may change or get updated. The process of reconciliation and verification of claim is on-going and may be updated in future.

For any queries you may reach out at our email IRPVTL@bsraffiliates.com or anujvjain@bsraffiliates.com.

Thanking You,

Yours truly,

For Videocon Telecommunications Limited



Anuj Jain

**Company under corporate insolvency
resolution process by NCLT order
Dated June 11, 2018**



Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Videocon Telecommunications Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 8th June, 2018 under the provisions of the Code.)

Address: BSRR & Co, 8th Floor, Building No.10C, DLF Cyber City, Gurgaon-122002

Email: anujvjain@bsraffiliates.com.