

1 Name of Listed Entity: **VIDEOCON INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security:

Scrip Code: **BSE - 511389 NSE - VIDEOIND**

Name of Scrip: **VIDEOCON INDUSTRIES LIMITED**

Class of Security: **Equity**

3 Share Holding Pattern Filed under: **Reg. 31(1)(b) for the Quarter ended on 30th September, 2017**

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	✓	
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?	✓	

i. The Company has issued US\$ 97,200,000 Foreign Currency Convertible Bonds which are convertible at the option of the Bondholder at a conversion price of Rs. 134.7240 per Equity Share. The current outstanding amount of FCCB is US\$ 75,200,000. Accordingly, the number of shares underlying outstanding FCCBs are 36,917,348 of Rs. 10/- each.

ii. The holders of Global Depository Receipts has the right to issue voting instruction and such depository receipts are listed on Bourse de Luxembourg and as such forms part of the public shareholding as per the SCRR, 1957.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Videocon Industries Limited

Table I - Summary Statement holding of specified securities:																	
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class (Equity)	Total								
(A)	Promoter & Promoter Group	37	19,61,85,579	-	-	19,61,85,579	58.66	19,61,85,579	19,61,85,579	58.66	-	52.83	-	-	18,87,51,132	96.21	19,61,85,579
(B)	Public	3,15,147	9,94,38,117	-	3,88,35,179	13,82,73,296	41.34	13,82,73,296	13,82,73,296	41.34	3,69,17,348	47.17	-	-	NA	NA	13,65,92,237
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	0.00	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	0.00	-	-	NA	NA	-
	TOTAL	3,15,184	29,56,23,696	-	3,88,35,179	33,44,58,875	100.00	33,44,58,875	33,44,58,875	100.00	3,69,17,348	100.00	-	-	18,87,51,132	56.43	33,27,77,816

Videocon Industries Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group:

	Category and Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of Total Voting rights			No of shares (a)	As a % of total shares held (b)	No of shares (a)	As a % of total shares held (b)		
									Class (Equity)	Total									
(1)	INDIAN																		
(a)	Individuals/ Hindu Undivided Family																		
1	RAJKUMAR NANDLAL DHOOT	AANPD5595Q	1	1,34,592	-	-	1,34,592	0.04	1,34,592	1,34,592	0.04	-	0.04	-	-	-	-	0.00	1,34,592
2	PRADIPKUMAR NANDLAL DHOOT	AANPD5593J	1	1,56,808	-	-	1,56,808	0.05	1,56,808	1,56,808	0.05	-	0.04	-	-	-	-	-	1,56,808
3	VENUGOPAL NANDLAL DHOOT	AANPD5594R	1	89,575	-	-	89,575	0.03	89,575	89,575	0.03	-	0.02	-	-	-	-	0.00	89,575
4	KESHARBAI NANDLAL DHOOT	AASPD0324J	1	8,210	-	-	8,210	0.00	8,210	8,210	0.00	-	0.00	-	-	-	-	0.00	8,210
5	SUSHMA R DHOOT	AAXPD3645B	1	14,942	-	-	14,942	0.00	14,942	14,942	0.00	-	0.00	-	-	-	-	0.00	14,942
6	NALINIBAI PRADIPKUMAR DHOOT	AAXPD3646C	1	14,934	-	-	14,934	0.00	14,934	14,934	0.00	-	0.00	-	-	-	-	0.00	14,934
7	RAMABAI VENUGOPAL DHOOT	AASPD0318C	1	14,097	-	-	14,097	0.00	14,097	14,097	0.00	-	0.00	-	-	-	-	0.00	14,097
8	ANIRUDHA VENUGOPAL DHOOT	ABJPD6209J	1	8,098	-	-	8,098	0.00	8,098	8,098	0.00	-	0.00	-	-	-	-	-	8,098
9	SAURABH PRADIPKUMAR DHOOT	AHVDP9706A	1	18,088	-	-	18,088	0.01	18,088	18,088	0.01	-	0.00	-	-	-	-	-	18,088
10	SUSHMABAI RAJKUMAR DHOOT	AAJFA3181B	1	50,624	-	-	50,624	0.02	50,624	50,624	0.02	-	0.01	-	-	-	-	-	50,624
11	AKSHAY RAJKUMAR DHOOT	ALVDP6201G	1	54,265	-	-	54,265	0.02	54,265	54,265	0.02	-	0.01	-	-	-	-	-	54,265
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)																		
(c)	FINANCIAL INSTITUTIONS/BANKS																		
(d)	ANY OTHER (PROMOTER GROUP COMPANIES)																		
1	DOME-BELL ELECTRONICS INDIA PVT LTD	AAACD6266G	1	1,61,81,970	-	-	1,61,81,970	4.84	1,61,81,970	1,61,81,970	4.84	-	4.36	-	-	1,61,40,060	99.74	-	1,61,81,970
2	WALUJ COMPONENTS PVT LTD #	AABCP0027G	1	52,884	-	-	52,884	0.02	52,884	52,884	0.02	-	0.01	-	-	-	-	-	52,884
3	CENTURY APPLIANCES LTD	AAACR8636G	1	10,93,110	-	-	10,93,110	0.33	10,93,110	10,93,110	0.33	-	0.29	-	-	10,58,000	96.79	-	10,93,110
4	SHREE DHOOT TRADING AND AGENCIES LTD *	AACCS1621C	1	2,08,74,729	-	-	2,08,74,729	6.24	2,08,74,729	2,08,74,729	6.24	-	5.62	-	-	1,91,59,685	91.78	-	2,08,74,729
5	ELECTROPARTS (INDIA) PVT LTD *	AAACV5947Q	1	2,302	-	-	2,302	0.00	2,302	2,302	0.00	-	0.00	-	-	-	-	0.00	2,302
6	FORCE APPLIANCES PVT LTD	AABCP0842M	1	10,00,222	-	-	10,00,222	0.30	10,00,222	10,00,222	0.30	-	0.27	-	-	10,00,000	99.98	-	10,00,222
7	KAIL LTD	AAACK7417L	1	48,00,110	-	-	48,00,110	1.44	48,00,110	48,00,110	1.44	-	1.29	-	-	48,00,000	100.00	-	48,00,110
8	CLUSTER TRADE & INVESTMENTS PVT LTD	AAACC0169R	1	45,100	-	-	45,100	0.01	45,100	45,100	0.01	-	0.01	-	-	-	-	-	45,100
9	KOALA HOLDINGS PVT LTD	AAACK0213C	1	39,966	-	-	39,966	0.01	39,966	39,966	0.01	-	0.01	-	-	-	-	-	39,966
10	VALUE INDUSTRIES LTD	AAACV2299K	1	35,411	-	-	35,411	0.01	35,411	35,411	0.01	-	0.01	-	-	-	-	-	35,411
11	THE INVEX PVT LTD	AAACT0198H	1	1,832	-	-	1,832	0.00	1,832	1,832	0.00	-	0.00	-	-	-	-	-	1,832
12	GREENFIELD APPLIANCES PVT LTD	AAACK2400R	1	1,44,62,140	-	-	1,44,62,140	4.32	1,44,62,140	1,44,62,140	4.32	-	3.89	-	-	1,36,52,140	94.40	-	1,44,62,140
13	TEKCARE INDIA PVT LTD	AABCM5639H	1	52,52,394	-	-	52,52,394	1.57	52,52,394	52,52,394	1.57	-	1.41	-	-	52,37,017	99.71	-	52,52,394
14	SYNERGY APPLIANCES PVT LTD #	AAACR1840E	1	1,53,92,548	-	-	1,53,92,548	4.60	1,53,92,548	1,53,92,548	4.60	-	4.14	-	-	1,53,92,548	100.00	-	1,53,92,548
15	PLATINUM APPLIANCES PVT LTD *	AAACD5538M	1	1,48,31,266	-	-	1,48,31,266	4.43	1,48,31,266	1,48,31,266	4.43	-	3.99	-	-	1,48,31,266	100.00	-	1,48,31,266
16	SOLITAIRE APPLIANCES PVT LTD	AABCV0807C	1	1,14,58,330	-	-	1,14,58,330	3.43	1,14,58,330	1,14,58,330	3.43	-	3.09	-	-	1,14,25,000	99.71	-	1,14,58,330
17	SYNLENE FABRICS LTD	AACCS5117P	1	28,942	-	-	28,942	0.01	28,942	28,942	0.01	-	0.01	-	-	-	-	-	28,942
18	TANGENT ELECTRONICS PVT LTD	AACCG2237L	1	1,22,22,220	-	-	1,22,22,220	3.65	1,22,22,220	1,22,22,220	3.65	-	3.29	-	-	1,21,75,000	99.61	-	1,22,22,220
19	TREND ELECTRONICS LTD	AAACV5946R	1	29,06,478	-	-	29,06,478	0.87	29,06,478	29,06,478	0.87	-	0.78	-	-	28,75,642	98.94	-	29,06,478
20	HOLLY- HOCK INVESTMENTS PVT LTD	AAACH4465R	1	830	-	-	830	0.00	830	830	0.00	-	0.00	-	-	-	-	0.00	830
21	VIDEOCON REALTY AND INFRASTRUCTURES LTD	AAACV2303E	1	6,03,07,101	-	-	6,03,07,101	18.03	6,03,07,101	6,03,07,101	18.03	-	16.24	-	-	5,70,72,691	94.64	-	6,03,07,101

22	EVANS FRASER AND CO. (INDIA) LTD	AAACE1621J	1	31,38,911	-	-	31,38,911	0.94	31,38,911	31,38,911	0.94	-	0.85	-	-	31,38,000	99.97	31,38,911
23	NIPPON INVESTMENT & FINANCE CO PVT LTD	AABCN1023E	1	1,11,65,199	-	-	1,11,65,199	3.34	1,11,65,199	1,11,65,199	3.34	-	3.01	-	-	1,05,44,083	94.44	1,11,65,199
24	CE INDIA LTD	AACCV7778F	1	54,640	-	-	54,640	0.02	54,640	54,640	0.02	-	0.01	-	-	50,000	91.51	54,640
25	ROSHI APPLIANCES PVT LTD	AAACR0210J	1	2,71,725	-	-	2,71,725	0.08	2,71,725	2,71,725	0.08	-	0.07	-	-	2,00,000	73.60	2,71,725
26	LEO COMMUNICATIONS PVT LTD	AABCL3974E	1	986	-	-	986	0.00	986	986	0.00	-	0.00	-	-	-	-	986
	SUB-TOTAL (A)(1)		37	19,61,85,579	-	-	19,61,85,579	58.66	19,61,85,579	19,61,85,579	58.66	-	52.83	-	-	18,87,51,132	96.21	19,61,85,579
	(2) FOREIGN		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	GOVERNMENT		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	INSTITUTIONS		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	FOREIGN PORTFOLIO INVESTOR		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	ANY OTHER (SPECIFY)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		37	19,61,85,579	-	-	19,61,85,579	58.66	19,61,85,579	19,61,85,579	58.66	-	52.83	-	-	18,87,51,132	96.21	19,61,85,579

In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Videocon Industries Limited, got amalgamated with the other Promoter Group entity M/s. Waluj Components Private Limited (the "Transferee Company"). The Scheme became effective on 10th August, 2017. As on 30th September, 2017 M/s. Waluj Components Private Limited holds 52,884 shares in its own name. M/s. Waluj Components Private Limited has initiated the process to transfer the shares held by M/s. Synergy Appliances Private Limited in its own name. As on 30th September, 2017, M/s. Synergy Appliances Private Limited holds 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company which have been pledged by M/s. Synergy Appliances Private Limited, in favour of various Pledgeses as Security. Due to this technical difficulty, the said 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company shall be held in the name of M/s. Synergy Appliances Private Limited till the date of release of pledge by the Pledgeses. As per the information received from M/s. Waluj Components Private Limited, post such transfer, it will hold 1,54,45,432 Equity Shares constituting 4.62% in Videocon Industries Limited.

* In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 19th July, 2017, M/s. Platinum Appliances Private Limited (the "Transferor Company"), [the Promoter Group entity of Videocon Industries Limited ("VIL"), holding 1,48,31,266 Equity Shares representing 4.43% of paid-up share capital of VIL] and M/s. Shree Dhoot Trading And Agencies Limited (the "Transferor Company"), (the other Promoter Group entity of VIL, holding 2,08,74,729 Equity Shares representing 6.24% of paid-up share capital of VIL) got amalgamated with M/s. Electroparts (India) Private Limited (the "Transferee Company"), (the other Promoter Group entity of VIL). The Scheme became effective on 24th August, 2017. M/s. Electroparts (India) Private Limited has initiated the process to transfer the shares held by M/s. Platinum Appliances Private Limited and M/s. Shree Dhoot Trading And Agencies Limited, in its own name. As on 30th September, 2017, 400 unencumbered Equity Shares held by M/s. Platinum Appliances Private Limited have been transferred to M/s. Electroparts (India) Private Limited and balance 1,48,31,266 Equity Shares have been held in the name of erstwhile M/s. Platinum Appliances Private Limited as the same are pledged in favour of various Pledgeses as Security. Due to this technical difficulty, the said 1,48,31,266 Equity Shares representing 4.43% of the paid-up Share Capital of the Company shall be held in the name of M/s. Platinum Appliances Private Limited till the date of release of pledge by the Pledgeses. Further, 1,792 unencumbered Equity Shares held by M/s. Shree Dhoot Trading And Agencies Limited, have been transferred to M/s. Electroparts (India) Private Limited and balance 17,15,044 unencumbered Equity Shares shall be transferred soon and balance 1,91,59,685 Equity Shares shall be held in the name of erstwhile M/s. Shree Dhoot Trading And Agencies Limited as the same are pledged in favour of various Pledgeses as Security. Due to this technical difficulty, the said 2,08,74,729 Equity Shares representing 6.24% of the paid-up Share Capital of the Company shall be held in the name of M/s. Shree Dhoot Trading And Agencies Limited till the date of release of pledge by the Pledgeses. M/s. Electroparts (India) Private Limited further informed that post such transfer it shall hold total 3,57,08,297 Equity Shares of VIL, representing 10.68% share capital of VIL.

Videocon Industries Limited

Table III- Statement showing shareholding pattern of the Public shareholder:

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX)		No of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights				Total as a % of Total Voting rights	No (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class (Equity)	Total								
1	INSTITUTIONS																	
(a)	MUTUAL FUNDS	-	19	3,832	-	-	3,832	0.00	3,832	3,832	0.00	-	-	-	-	NA	-	2,509
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(e)	FOREIGN PORTFOLIO INVESTORS	-	95	1,04,97,479	-	-	1,04,97,479	3.14	1,04,97,479	1,04,97,479	3.14	-	2.83	-	-	NA	-	1,04,86,108
(f)	FINANCIAL INSTITUTIONS/BANKS															NA		
1	IDBI BANK LTD	AABC18842G	1	46,65,770	-	-	46,65,770	1.40	46,65,770	46,65,770	1.40	-	1.26	-	-	NA	-	46,65,770
2	Others	-	30	36,08,558	-	-	36,08,558	1.08	36,08,558	36,08,558	1.08	-	0.97	-	-	NA	-	35,95,542
(g)	INSURANCE COMPANIES															NA		
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	1,52,56,515	-	-	1,52,56,515	4.56	1,52,56,515	1,52,56,515	4.56	-	4.11	-	-	NA	-	1,52,56,515
2	Others	-	3	29,19,625	-	-	29,19,625	0.87	29,19,625	29,19,625	0.87	-	0.79	-	-	NA	-	29,19,625
(h)	PROVIDENT FUNDS/PENSION FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(i)	ANY OTHER (SPECIFY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
	Sub-Total (B) (1)		149	3,69,51,779	-	-	3,69,51,779	11.05	3,69,51,779	3,69,51,779	11.0	-	9.95	-	-	NA	-	3,69,26,069
2	Central Government/State Government(s)/ President of India															NA		
	Sub-Total (B) (2)		-	-	-	-	-	-	-	-	0.00	-	0.00	-	-	NA	-	-
3	NON-INSTITUTIONS															NA		
(a)	INDIVIDUALS															NA		
	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs		3,12,073	3,20,49,185	-	-	3,20,49,185	9.58	3,20,49,185	3,20,49,185	9.58	-	8.63	-	-	NA	-	3,07,98,000
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs		148	97,42,338	-	-	97,42,338	2.91	97,42,338	97,42,338	2.91	-	2.62	-	-	NA	-	97,42,338
(b)	NBFCs Registered with RBI															NA		
(c)	Employee Trusts															NA		
(d)	Overseas Depositories (holding DRs) (balancing figure)															NA		
1	Deutsche Bank Trust Company Americas	AACCD4898E	1	-	-	3,88,35,179	3,88,35,179	11.61	3,88,35,179	3,88,35,179	11.61	-	10.46	-	-	NA	-	3,88,35,179
(e)	Any Other(specify)															NA		
1	Bennett, Coleman and Company Limited	AAACB4373Q	1	1,22,84,035	-	-	1,22,84,035	3.67	1,22,84,035	1,22,84,035	3.67	-	3.31	-	-	NA	-	1,22,84,035
2	Other Bodies Corporates		1,734	77,39,689	-	-	77,39,689	2.31	77,39,689	77,39,689	2.31	-	2.08	-	-	NA	-	73,39,099
3	Non-Resident Individuals		1,026	6,66,989	-	-	6,66,989	0.20	6,66,989	6,66,989	0.20	-	0.18	-	-	NA	-	6,63,505
4	Trusts/Co-Operative Society/Foundation		15	4,102	-	-	4,102	0.00	4,102	4,102	0.00	-	0.00	-	-	NA	-	4,012
5	Foreign Currency Convertible Bond Holders		-	-	-	-	-	-	-	-	-	3,69,17,348	9.94	-	-	NA	-	-
	Sub-Total (B) (3)		3,14,998	6,24,86,338	-	-	3,88,35,179	30.29	10,13,21,517	10,13,21,517	30.29	-	37.22	0.00	0.00	NA	-	9,96,66,168
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)		3,15,147	9,94,38,117	-	-	3,88,35,179	41.34	13,82,73,296	13,82,73,296	41.34	-	47.17	0.00	0.00	NA	-	13,65,92,237

