

1 Name of Listed Entity: **VIDEOCON INDUSTRIES LIMITED**

2 Scrip Code/Name of Scrip/Class of Security:
Scrip Code: **BSE - 511389 NSE - VIDEOIND**
Name of Scrip: **VIDEOCON INDUSTRIES LIMITED**
Class of Security: **Equity**

3 Share Holding Pattern Filed under: **Reg. 31(1)(b) for the Quarter ended on 31st December, 2016**

4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		✓
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	✓	
4	Whether the Listed Entity has any shares in locked-in?		✓
5	Whether any shares held by promoters are pledge or otherwise encumbered?	✓	

- i. The Company has issued US\$ 97,200,000 Foreign Currency Convertible Bonds which are convertible at the option of the Bondholder at a conversion price of Rs. 134.7240 per Equity Share. The current outstanding amount of FCCB is US\$ 75,200,000. Accordingly, the number of shares underlying outstanding FCCBs are 36,917,348 of Rs. 10/- each.
- ii. The holders of Global Depository Receipts has the right to issue voting instruction and such depository receipts are listed on Bourse de Luxembourg and as such forms part of the public shareholding as per the SCRR, 1957.

5 The tabular format for disclosure of holding of specified securities is as follows:-

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Table I - Summary Statement holding of specified securities:																	
Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class (Equity)	Total								
(A)	Promoter & Promoter Group	38	22,08,76,711	-	-	22,08,76,711	66.04	22,08,76,711	22,08,76,711	66.04	-	59.48	-	-	21,96,16,112	99.43	22,08,76,711
(B)	Public	2,98,884	7,47,46,985	-	3,88,35,179	11,35,82,164	33.96	11,35,82,164	11,35,82,164	33.96	3,69,17,348	40.52	-	-	NA	NA	11,18,87,165
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	NA	-	-	-	-	0.00	-	-	NA	NA	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	0.00	-	-	NA	NA	-
	TOTAL	2,98,922	29,56,23,696	-	3,88,35,179	33,44,58,875	100.00	33,44,58,875	33,44,58,875	100.00	3,69,17,348	100.00	-	-	21,96,16,112	65.66	33,27,63,876

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	(a)	Category and Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights		Total as a % of Total Voting rights			No of shares (a)	As a % of total shares held (b)	No of shares (a)	As a % of total shares held (b)	
										Class (Equity)	Total								
		INDIAN																	
		Individuals/ Hindu Undivided Family																	
		1 RAJKUMAR NANDLAL DHOOT	AANPD5595Q	1	1,34,592	-	-	1,34,592	0.04	1,34,592	1,34,592	0.04	-	0.04	-	-	1,34,590	100.00	1,34,592
		2 PRADIPKUMAR NANDLAL DHOOT	AANPD5593J	1	1,56,808	-	-	1,56,808	0.05	1,56,808	1,56,808	0.05	-	0.04	-	-	-	-	1,56,808
		3 VENUGOPAL NANDLAL DHOOT	AANPD5594R	1	89,575	-	-	89,575	0.03	89,575	89,575	0.03	-	0.02	-	-	89,575	100.00	89,575
		4 KESHARBAI NANDLAL DHOOT	AASPD0324J	1	8,210	-	-	8,210	0.00	8,210	8,210	0.00	-	0.00	-	-	8,200	99.88	8,210
		5 SUSHMA R DHOOT	AAXPD3645B	1	14,942	-	-	14,942	0.00	14,942	14,942	0.00	-	0.00	-	-	14,940	99.99	14,942
		6 NALINIBAI PRADIPKUMAR DHOOT	AAXPD3646C	1	14,934	-	-	14,934	0.00	14,934	14,934	0.00	-	0.00	-	-	14,030	93.95	14,934
		7 RAMABAI VENUGOPAL DHOOT	AASPD0318C	1	14,097	-	-	14,097	0.00	14,097	14,097	0.00	-	0.00	-	-	14,090	99.95	14,097
		8 ANIRUDHA VENUGOPAL DHOOT	ABJPD6209J	1	8,098	-	-	8,098	0.00	8,098	8,098	0.00	-	0.00	-	-	-	-	8,098
		9 SAURABH PRADIPKUMAR DHOOT	AHVDP9706A	1	18,088	-	-	18,088	0.01	18,088	18,088	0.01	-	0.00	-	-	-	-	18,088
		10 SUSHMABAI RAJKUMAR DHOOT	AAJFA3181B	1	50,624	-	-	50,624	0.02	50,624	50,624	0.02	-	0.01	-	-	-	-	50,624
		11 AKSHAY RAJKUMAR DHOOT	ALVDP6201G	1	54,265	-	-	54,265	0.02	54,265	54,265	0.02	-	0.01	-	-	-	-	54,265
		CENTRAL GOVERNMENT/STATE GOVERNMENT(S)																	
		FINANCIAL INSTITUTIONS/BANKS																	
		ANY OTHER (PROMOTER GROUP COMPANIES)																	
		1 DOME-BELL ELECTRONICS INDIA PVT LTD	AAACD6266G	1	1,64,08,970	-	-	1,64,08,970	4.91	1,64,08,970	1,64,08,970	4.91	-	4.42	-	-	1,63,67,060	99.74	1,64,08,970
		2 WALUJ COMPONENTS PVT LTD	AABCP0027G	1	34,857	-	-	34,857	0.01	34,857	34,857	0.01	-	0.01	-	-	-	-	34,857
		3 CENTURY APPLIANCES LTD	AAACR8636G	1	10,93,110	-	-	10,93,110	0.33	10,93,110	10,93,110	0.33	-	0.29	-	-	10,93,000	99.99	10,93,110
		4 SHREE DHOOT TRADING AND AGENCIES LTD	AACCS1621C	1	2,61,79,336	-	-	2,61,79,336	7.83	2,61,79,336	2,61,79,336	7.83	-	7.05	-	-	2,57,09,400	98.20	2,61,79,336
		5 ELECTROPARTS (INDIA) PVT LTD	AAACV5947Q	1	11,110	-	-	11,110	0.00	11,110	11,110	0.00	-	0.00	-	-	11,000	99.01	11,110
		6 FORCE APPLIANCES PVT LTD	AABCP0842M	1	10,07,222	-	-	10,07,222	0.30	10,07,222	10,07,222	0.30	-	0.27	-	-	10,07,000	99.98	10,07,222
		7 KAIL LTD	AAACK7417L	1	48,36,110	-	-	48,36,110	1.45	48,36,110	48,36,110	1.45	-	1.30	-	-	48,36,000	100.00	48,36,110
		8 CLUSTER TRADE & INVESTMENTS PVT LTD	AAACC0169R	1	45,100	-	-	45,100	0.01	45,100	45,100	0.01	-	0.01	-	-	-	-	45,100
		9 KOALA HOLDINGS PVT LTD	AAACK0213C	1	39,966	-	-	39,966	0.01	39,966	39,966	0.01	-	0.01	-	-	-	-	39,966
		10 VALUE INDUSTRIES LTD	AAACV2299K	1	35,411	-	-	35,411	0.01	35,411	35,411	0.01	-	0.01	-	-	-	-	35,411
		11 THE INVEX PVT LTD	AAACT0198H	1	1,832	-	-	1,832	0.00	1,832	1,832	0.00	-	0.00	-	-	-	-	1,832
		12 GREENFIELD APPLIANCES PVT LTD	AAACK2400R	1	1,44,62,140	-	-	1,44,62,140	4.32	1,44,62,140	1,44,62,140	4.32	-	3.89	-	-	1,44,62,140	100.00	1,44,62,140
		13 TEK CARE INDIA PVT LTD	AABCM5639G	1	82,60,877	-	-	82,60,877	2.47	82,60,877	82,60,877	2.47	-	2.22	-	-	82,53,000	99.90	82,60,877
		14 SYNERGY APPLIANCES PVT LTD	AAACR1840E	1	1,54,10,575	-	-	1,54,10,575	4.61	1,54,10,575	1,54,10,575	4.61	-	4.15	-	-	1,53,92,548	99.88	1,54,10,575
		15 PLATINUM APPLIANCES PVT LTD	AAACD5538M	1	1,56,04,666	-	-	1,56,04,666	4.67	1,56,04,666	1,56,04,666	4.67	-	4.20	-	-	1,56,04,266	100.00	1,56,04,666
		16 SOLITAIRE APPLIANCES PVT LTD	AABCV0807C	1	1,14,58,330	-	-	1,14,58,330	3.43	1,14,58,330	1,14,58,330	3.43	-	3.09	-	-	1,14,25,000	99.71	1,14,58,330
		17 SYNLENE FABRICS LTD	AACCS5117P	1	28,942	-	-	28,942	0.01	28,942	28,942	0.01	-	0.01	-	-	-	-	28,942
		18 TANGENT ELECTRONICS PVT LTD	AACCG2237L	1	1,22,22,220	-	-	1,22,22,220	3.65	1,22,22,220	1,22,22,220	3.65	-	3.29	-	-	1,22,22,000	100.00	1,22,22,220
		19 TREND ELECTRONICS LTD	AAACV5946R	1	29,06,478	-	-	29,06,478	0.87	29,06,478	29,06,478	0.87	-	0.78	-	-	28,75,642	98.94	29,06,478
		20 NEETU APPLIANCES PVT LTD	AAACN0145Q	1	2,11,000	-	-	2,11,000	0.06	2,11,000	2,11,000	0.06	-	0.06	-	-	2,11,000	100.00	2,11,000
		21 HOLLY- HOCK INVESTMENTS PVT LTD	AAACH4465R	1	77,830	-	-	77,830	0.02	77,830	77,830	0.02	-	0.02	-	-	77,000	98.93	77,830
		22 VIDEOCON REALTY AND INFRASTRUCTURES LTD	AAACV2303E	1	6,39,45,518	-	-	6,39,45,518	19.12	6,39,45,518	6,39,45,518	19.12	-	17.22	-	-	6,39,41,691	99.99	6,39,45,518

23	EVANS FRASER AND CO. (INDIA) LTD	AAACE1621J	1	46,08,911	-	-	46,08,911	1.38	46,08,911	46,08,911	1.38	-	1.24	-	-	46,00,000	99.81	46,08,911
24	NIPPON INVESTMENT & FINANCE CO PVT LTD	AABCN1023E	1	2,05,54,616	-	-	2,05,54,616	6.15	2,05,54,616	2,05,54,616	6.15	-	5.53	-	-	2,05,52,940	99.99	2,05,54,616
25	CE INDIA LTD	AACCV7778F	1	7,05,640	-	-	7,05,640	0.21	7,05,640	7,05,640	0.21	-	0.19	-	-	7,00,000	-	7,05,640
26	ROSHI APPLIANCES PVT LTD *	AAACR0210J	1	1,60,725	-	-	1,60,725	0.05	1,60,725	1,60,725	0.05	-	0.04	-	-	-	-	1,60,725
27	LEO COMMUNICATIONS PVT LTD	AABCL3974E	1	986	-	-	986	0.00	986	986	0.00	-	0.00	-	-	-	-	986
	SUB-TOTAL (A)(1)		38	22,08,76,711	-	-	22,08,76,711	66.04	22,08,76,711	22,08,76,711	66.04	-	59.48	-	-	21,96,16,112	99.43	22,08,76,711
	(2) FOREIGN		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	GOVERNMENT		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	INSTITUTIONS		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	FOREIGN PORTFOLIO INVESTOR		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	ANY OTHER (SPECIFY)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	SUB-TOTAL (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1) + (A)(2)		38	22,08,76,711	-	-	22,08,76,711	66.04	22,08,76,711	22,08,76,711	66.04	-	59.48	-	-	21,96,16,112	99.43	22,08,76,711

In terms of the Scheme of Amalgamation as approved by the Hon'ble High Court of Judicature at Bombay vide its order dated 6th October, 2016, South West Electronics Private Limited, Tapti Appliances Private Limited, Elegance Appliances Private Limited, Neetu Appliances Private Limited and Yakme Electronics Private Limited (the Transferor Companies) Promoter Group Entities of Videocon Industries Limited, amalgamated with their holding company Roshi Appliances Private Limited (the Transferee Company). The Scheme became effective on 5th November, 2016. As on 31st December, 2016 total 160,725 (representing 0.05%) equity shares held by South West Electronics Private Limited (11,122 Shares), Tapti Appliances Private Limited (35,566 Shares), Elegance Appliances Private Limited (59,644 Shares), Neetu Appliances Private Limited (739 Shares) and Yakme Electronics Private Limited (53,654 Shares) have been transferred in the name of Roshi Appliances Private Limited. Balance 2,11,000 Shares have been held in the name of erstwhile Neetu Appliances Private Limited as the same are pledged.

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Table III- Statement showing shareholding pattern of the Public shareholder:

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV + V + VI	Shareholding % calculated as per SCRR, 1957 As a % of (A + B + C2) VIII	Number of Voting Rights held in each class of securities (IX)		No of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights				Total as a % of Total Voting rights	No (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class (Equity)	Total								
1	INSTITUTIONS																	
(a)	MUTUAL FUNDS	-	20	25,828	-	-	25,828	0.01	25,828	25,828	0.01	-	-	-	-	NA	-	24,505
(b)	VENTURE CAPITAL FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(c)	ALTERNATE INVESTMENT FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(d)	FOREIGN VENTURE CAPITAL INVESTORS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(e)	FOREIGN PORTFOLIO INVESTORS	-	108	1,22,64,861	-	-	1,22,64,861	3.67	1,22,64,861	1,22,64,861	3.67	-	-	-	-	NA	-	1,22,53,490
(f)	FINANCIAL INSTITUTIONS/BANKS															NA		
1	IDBI BANK LTD	AABC18842G	1	47,35,770	-	-	47,35,770	1.42	47,35,770	47,35,770	1.42	-	-	-	-	NA	-	47,35,770
2	Others	-	30	36,69,595	-	-	36,69,595	1.10	36,69,595	36,69,595	1.10	-	-	-	-	NA	-	36,56,579
(g)	INSURANCE COMPANIES	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
1	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H	1	1,52,56,515	-	-	1,52,56,515	4.56	1,52,56,515	1,52,56,515	4.56	-	-	-	-	NA	-	1,52,56,515
2	Others	-	3	29,19,625	-	-	29,19,625	0.87	29,19,625	29,19,625	0.87	-	-	-	-	NA	-	29,19,625
(h)	PROVIDENT FUNDS/PENSION FUNDS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(i)	ANY OTHER (SPECIFY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
	Sub-Total (B) (1)		163	3,88,72,194	-	-	3,88,72,194	11.62	3,88,72,194	3,88,72,194	11.6	-	-	-	-	NA	-	3,88,46,484
2	Central Government/State Government(s)/ President of India															NA		
	Sub-Total (B) (2)		-	-	-	-	-	-	-	-	0.00	-	-	-	-	NA	-	-
3	NON-INSTITUTIONS															NA		
(a)	INDIVIDUALS															NA		
	i. Individual Shareholders holding nominal share capital upto Rs 2 lakhs		2,96,281	96,69,401	-	-	96,69,401	2.89	96,69,401	96,69,401	2.89	-	-	-	-	NA	-	84,04,477
	ii. Individual Shareholders holding nominal share capital in excess of Rs 2 lakhs		19	15,20,603	-	-	15,20,603	0.45	15,20,603	15,20,603	0.45	-	-	-	-	NA	-	15,20,603
(b)	NBFCs Registered with RBI															NA		
(c)	Employee Trusts															NA		
(d)	Overseas Depositories (holding DRs) (balancing figure)															NA		
1	Deutsche Bank Trust Company Americas	AACCD4898E	1	-	-	3,88,35,179	3,88,35,179	11.61	3,88,35,179	3,88,35,179	11.61	-	-	-	-	NA	-	3,88,35,179
(e)	Any Other(specify)															NA		
1	Bennett, Coleman and Company Limited	AAACB4373Q	1	1,25,34,035	-	-	1,25,34,035	3.75	1,25,34,035	1,25,34,035	3.75	-	-	-	-	NA	-	1,25,34,035
2	Other Bodies Corporates		1,528	1,19,93,077	-	-	1,19,93,077	3.59	1,19,93,077	1,19,93,077	3.59	-	-	-	-	NA	-	1,15,92,475
3	Non-Resident Individuals		876	1,55,585	-	-	1,55,585	0.05	1,55,585	1,55,585	0.05	-	-	-	-	NA	-	1,51,912
4	Trusts/Co-Operative Society/Foundation		15	2,090	-	-	2,090	0.00	2,090	2,090	0.00	-	-	-	-	NA	-	2,000
5	Foreign Currency Convertible Bond Holders		-	-	-	-	-	-	-	-	-	3,69,17,348	9.94	-	-	NA	-	-
	Sub-Total (B) (3)		2,98,721	3,58,74,791	-	-	3,88,35,179	22.34	7,47,09,970	7,47,09,970	22.34	3,69,17,348	30.06	0.00	0.00	NA	-	7,30,40,681
	Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)		2,98,884	7,47,46,985	-	-	3,88,35,179	33.96	11,35,82,164	11,35,82,164	33.96	3,69,17,348	40.52	0.00	0.00	NA	-	11,18,87,165

