

| Introductory sub-table (I)(a) | | | |
|---|-----------------------------------|---|--|
| Name of the Company: VIDEOCON INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE-511389/NSE - VIDEOIND, Equity Shares | | | |
| Quarter Ended : 31.03.2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0.000 |
| | | | 0 |
| Total - D | 0 | 0 | 0.000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 1,944 FCCBs of US \$ 100,000 each | 100 | 9.89 |
| | | | |
| Total - E | 1,944 FCCBs of US \$ 100,000 each | 100 | 9.89 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 37,11,87,888 | | |

Statement Showing Shareholding Pattern as on 31.03.2015 - VIDEOCON INDUSTRIES LIMITED

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 11 | 5,64,233 | 5,64,233 | 0.19 | 0.17 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 34 | 21,88,24,181 | 21,88,24,181 | 74.62 | 65.43 | 18,22,75,460 | 83.30 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | | - | - | - | - | - | - | - |
| (e-ii) | | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 45 | 21,93,88,414 | 21,93,88,414 | 74.81 | 65.60 | 18,22,75,460 | 83.08 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-1) | | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 45 | 21,93,88,414 | 21,93,88,414 | 74.81 | 65.60 | 18,22,75,460 | 83.08 |

| | | | | | | | | | |
|-------|--|----------|--------------|--------------|--------|--------|--------------|-------|--|
| (B) | Public Shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 22 | 42,912 | 41,589 | 0.01 | 0.01 | - | - | |
| (b) | Financial Institutions/Banks | 32 | 88,11,813 | 87,98,797 | 3.00 | 2.63 | - | - | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - | |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - | |
| (e) | Insurance Companies | 4 | 1,81,76,140 | 1,81,76,140 | 6.20 | 5.43 | - | - | |
| (f) | Foreign Institutional Investors | 99 | 1,01,56,870 | 1,01,45,499 | 3.46 | 3.04 | - | - | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - | |
| (i) | Any Other (Specify) | - | - | - | - | - | - | - | |
| (i-1) | | - | - | - | - | - | - | - | |
| | Sub-Total (B)(1) | 157 | 3,71,87,735 | 3,71,62,025 | 12.68 | 11.12 | - | - | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 1,843 | 2,29,95,942 | 2,23,79,428 | 7.84 | 6.88 | - | - | |
| (b) | Individuals | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3,06,440 | 98,89,691 | 85,90,846 | 3.37 | 2.96 | - | - | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 94 | 35,85,830 | 35,85,830 | 1.22 | 1.07 | - | - | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - | |
| (d) | Any Other (specify) | | | | | | | | |
| (d-1) | Non-Resident Individuals | 961 | 2,07,448 | 2,03,679 | 0.07 | 0.06 | - | - | |
| (d-2) | Trust/Co Op Society/ Foundation | 15 | 2589 | 2499 | 0.00 | 0.00 | - | - | |
| | Sub-Total (B)(2) | 3,09,353 | 3,66,81,500 | 3,47,62,282 | 12.51 | 10.97 | - | - | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3,09,510 | 7,38,69,235 | 7,19,24,307 | 25.19 | 22.09 | - | - | |
| | TOTAL (A)+(B) | 3,09,555 | 29,32,57,649 | 29,13,12,721 | 100.00 | 87.68 | - | - | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | | 0 | 0 | | 0.00 | - | - | |
| 2 | Public | 3 | 4,12,01,226 | 2,55,01,226 | | 12.32 | - | - | |
| | Sub-Total (C) | 3 | 4,12,01,226 | 2,55,01,226 | | 12.32 | - | - | |
| | GRAND TOTAL (A)+(B)+(C) | 3,09,558 | 33,44,58,875 | 31,68,13,947 | | 100.00 | 18,22,75,460 | 54.50 | |

| Sr.No | Notes |
|-------|--|
| 1 | Total Outstanding Convertible Securities consist of 1,944 Foreign Currency Convertible Bonds of US \$ 100,000 each representing 36,729,013 equity shares of Rs. 10/- each. |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|--------------------------|---|-------------------|------------------------|---|-------------------------------|---|--|---|---|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*1 00 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | INDIVIDUALS/HINDU UNDIVIDED FAMILY | | | | | | | | | | |
| 1 | R N DHOOT | 1,34,592 | 0.04 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.04 |
| 2 | P N DHOOT | 1,56,808 | 0.05 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.04 |
| 3 | V N DHOOT | 89,575 | 0.03 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.02 |
| 4 | KESHARBAI DHOOT | 8,210 | 0.00 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 5 | SUSHMA DHOOT | 14,942 | 0.00 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 6 | N P DHOOT | 14,934 | 0.00 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 7 | R V DHOOT | 14,097 | 0.00 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 8 | ANIRUDHA DHOOT | 8,098 | 0.00 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 9 | SAURABH DHOOT | 18,088 | 0.01 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 10 | SUSHMABAI R DHOOT | 50,624 | 0.02 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.01 |
| 11 | AKSHAY R DHOOT | 54,265 | 0.02 | - | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.01 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 1,52,56,515 | 4.56 | 0 | 0 | 0 | - | 4.11 |
| 2 | IDBI BANK LIMITED | 47,35,770 | 1.42 | 0 | 0 | 0 | - | 1.28 |
| 3 | BENNETT, COLEMAN AND COMPANY LIMITED | 1,35,34,035 | 4.05 | 0 | 0 | 0 | - | 3.65 |
| 4 | PUBLIC | 0 | - | 0 | 0 | 3,67,29,013 | 100.00 | 9.89 |
| | | | | | | | | |
| | TOTAL | 3,35,26,320 | 10.02 | 0 | 0 | 3,67,29,013 | 100.00 | 18.93 |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PUBLIC | 0 | 0 | 0 | 0 | 3,67,29,013 | 100.00 | 9.89 |
| | | | | | | | | |
| TOTAL | | 0 | 0 | 0 | 0 | 3,67,29,013 | 100.00 | 9.89 |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-------------------------|----------------------------|--|
| | NIL | 0 | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | GDRs | 4,12,01,226 | 4,12,01,226 | 12.32 |
| | | | | |
| | | | | |
| TOTAL | | 4,12,01,226 | 4,12,01,226 | 12.32 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0 |
| | | | | |
| TOTAL | | 0 | 0 | 0 |