

VIDEOCON INDUSTRIES LIMITED

(Formerly Videocon Leasing & Industrial Finance Limited)
Registered office : Auto Cars Compound, Adalat Road, Aurangabad - 431 005



UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST MARCH, 2005

[Rs. Crores]

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31.03.2005	31.03.2004	31.03.2005	31.03.2004	30.06.2004
	(Unaudited)		(Unaudited)		(Audited)
1. Sales/Income from Operations	32.58	4.70	133.45	10.48	17.66
2. Other Income	0.71	1.82	1.67	2.02	3.12
3. Total Expenditure					
a) (Increase)/Decrease in stock-in-trade	-	-	-	-	-
b) Material consumption	-	-	-	-	-
c) Personnel cost	0.33	0.38	1.51	0.66	1.31
d) Other expenditure	27.04	5.25	123.21	6.02	11.47
4. Interest and Finance Charges	3.76	2.01	5.03	6.62	7.60
5. Depreciation	0.57	0.68	1.94	1.60	2.29
6. Profit/(Loss) before Tax	1.59	(1.80)	3.43	(2.40)	(1.89)
7. Provision for Taxation					
a) Current Tax	0.25	-	0.25	-	-
b) Deferred Tax Liability/(Asset)	-	-	-	-	(0.15)
8. Net Profit/(Loss)	1.34	(1.80)	3.18	(2.40)	(1.74)
9. Paid-up Equity Share Capital (FV Rs.10/- each)	32.89	32.89	32.89	32.89	32.89
10. Reserves Excluding Revaluation Reserves	-	-	-	-	(41.21)
11. EPS (Rs.) (for the period-not annualised)	0.41	(0.55)	0.97	(0.73)	(0.53)
12. Aggregate of Non-Promoter Shareholding					
Number of Equity Shares	3,643,561	3,644,478	3,643,561	3,644,478	3,643,261
Percentage of Equity Shareholding	11.08%	11.08%	11.08%	11.08%	11.08%

Notes:

- The above results were taken on record by the Board of Directors at its meeting held on April 30, 2005. The results for the quarter ended March 31, 2005 have been subjected to a "Limited Review" by the auditors of the Company, as per the listing agreement with the Stock Exchanges.
- The Scheme of Amalgamation of Petrocon India Limited with Videocon Industries Limited has been unanimously approved by the Shareholders and Creditors of both the companies at the respective meetings directed by Hon'ble High Court of Judicature at Bombay. Both the Companies have filed before the Hon'ble High Court of Judicature at Bombay, petitions for sanction of the Scheme of Amalgamation. Final hearing of the said petitions is scheduled on 6th May 2005.
- The Company has discontinued Sales and Distribution of Lotteries w.e.f. 28th February 2005. As such, there is no reportable segment as defined in Accounting Standard 17 on "Segment Reporting". However, Revenue/Income from Operations for the quarter includes Income from Sales and Distribution of Lotteries and other incidental activities.
- During the quarter ended March 31, 2005, 39 investors complaints were received and resolved. There were no investor complaints pending at the beginning of the quarter and at the end of the quarter.
- The Company has decided to end current financial year on 31st March, 2005. Hence, the current financial year is for 9 months commencing from 1st July 2004 to 31st March, 2005.
- The figures have been regrouped, wherever necessary.

For and on behalf of the Board
For **VIDEOCON INDUSTRIES LIMITED**

sd/-

V. D. DHARM
DIRECTOR

Place: Ahmednagar
Date : April 30, 2005